

MONITORING DETERIORATION AND LUBRICITY
OF CUTTING FLUID

MAHSHURI YUSOF



Universiti Malaysia Sarawak
1999

TJ
1077
M216
1999

P. KHIDMAT MAKLUMAT
UNIMAS



0000078221

**MONITORING DETERIORATION AND LUBRICITY
OF CUTTING FLUID**

MAHSHURI YUSOF



**Universiti Malaysia Sarawak
1999**

BORANG PENYERAHAN TESIS

Judul: MONITORING DETERIORATION AND LUBRICITY OF CUTTING FLUID

SESI PENGAJIAN: 1996/97

Saya MAHSHURI YUSOF
(HURUF BESAR)

mengaku membenarkan tesis ini disimpan di Pusat Khidmat Maklumat Akademik, Universiti Malaysia Sarawak dengan syarat-syarat kegunaan seperti berikut:

1. Hakmilik kertas projek adalah di bawah nama penulis melainkan pemulisan sebagai projek bersama dan dibiayai oleh UNIMAS, hakmiliknya adalah kepunyaan UNIMAS.
2. Naekkah salinan di dalam bentuk kertas atau mikro hanya boleh dibuat dengan kebenaran bertulis daripada penulis.
3. Pusat Khidmat Maklumat Akademik, UNIMAS dibenarkan membuat salinan untuk pengajian mereka.
4. Kertas projek hanya boleh diterbitkan dengan kebenaran penulis. Bayaran royalti adalah mengikut kadar yang dipersetujui kelak.
5. * Saya membenarkan/tidak membenarkan Perpustakaan membuat salinan kertas projek ini sebagai bahan pertukaran di antara institusi pengajian tinggi.
6. ** Sila tandakan (✓)

SULIT (Mengandungi maklumat yang berdarjah keselamatan atau kepentingan Malaysia seperti yang termaktub di dalam AKTA RAHSIA RASMI 1972).

TERHAD (Mengandungi maklumat TERHAD yang telah ditentukan oleh organisasi/ badan di mana penyelidikan dijalankan).

TIDAK TERHAD

Disahkan oleh


(TANDATANGAN PENULIS)


(TANDATANGAN PENYELIA)

Alamat tetap: Kampung Tian Matu,

96250 Matu, Sarikei,

Sarawak, Malaysia.

Dr. HA HOW UNG

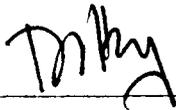
Nama Penyelia

Tarikh: 13-5-1999

Tarikh: 13-5-1999

- CATATAN
- * Potong yang tidak berkenaan.
 - ** Jika Kertas Projek ini SULIT atau TERHAD, sila lampirkan surat daripada pihak berkenaan/ organisasi berkenaan dengan menyertakan sekali tempoh kertas projek. Ini perlu dikolokkan sebagai SULIT atau TERHAD.

This project report entitled "Monitoring Deterioration and Lubricity of Cutting Fluid" was prepared by Mahshuri Yusof as a partial fulfillment for the Bachelor of Engineering (Hons.) Mechanical Engineering and Manufacturing System degree programme is hereby read and approved by:



Dr. Ha How Ung
(Project Supervisor)

Date: 13/5/99

Monitoring Deterioration and Lubricity of Cutting Fluid

by

Mahshuri Yusof

This report is submitted in partial fulfillment of the requirement for the degree of

Bachelor of Engineering (Hons.) Mechanical Engineering

And Manufacturing System from the

Faculty of Engineering

Universiti Malaysia Sarawak

May 1999

Thank you Allah...for giving me strength to finish this project.

ACKNOWLEDGMENTS

The researcher would like to express her gratitude and appreciation to her Project Supervisor, Dr. Ha How Ung for his helpful guidance and encouragement throughout the duration of the project.

The researcher would also like to thank to Mr. Nazri, Mechanical Engineering lab assistants (Mr. Masri and Mr. Rhyier), FRST lab assistants (Mr. Sahrul, Mr. Rajuna and Mr. Samuel) and all her friends for their help and giving the valuable ideas and encouragement. In addition, the researcher would like to express her special and warmest thank to her parent (Hj. Yusof Hj. Sapice and Hjh. Zubaidah Hj. Razali) and other family members for their support. Thank you. May Allah bless all of you!

TABLES OF CONTENTS

CONTENT	PAGE
ACKNOWLEDGMENT	iii
TABLES OF CONTENTS	iv
LIST OF TABLES	viii
LIST OF FIGURES	ix
ABSTRACT	x
ABSTRAK	xi
CHAPTER 1: INTRODUCTION	1
1.1 General	1
1.2 Project Objectives	3
1.2.1 Determine the rate of deterioration of the cutting fluid	3
1.2.2 Determine the relation between the level of contamination and lubrication behavior	4
CHAPTER 2: CUTTING FLUID	5
2.1 General	5
2.2 Function of Cutting Fluid	7
2.2.1 Cutting fluid as a coolant	7
2.2.2 Cutting fluid as a lubricant	8
2.2.3 Wash the chips away from the cutting region	9

2.2.4	Provide protection against environmental corrosion	9
2.3	Type of Cutting Fluid	10
2.3.1	Lard oil	10
2.3.2	Mineral oil	10
2.3.3	Mineral and lard oil compositions	11
2.3.4	Sulfurized and chlorinated mineral oils	11
2.3.5	Emulsifiable (soluble) oils	11
2.3.6	Chemical cutting fluids	12
2.4	Cutting Fluid action	12
2.5	effects of Cutting Fluids	13
2.5.1	Effects on workpiece materials	13
2.5.2	Effects on machine tools	13
2.5.3	Biological and environmental effects	13
CHAPTER 3: TRIBOLOGY AND WEAR DEBRIS ANALYSIS		15
3.1	Tribology	15
3.1.1	Friction	15
3.1.2	Lubrication	18
3.1.2.1	Full film	20
3.1.2.2	Elastohydrodynamic film (EHD)	21
3.1.2.3	Boundary layers film	21
3.1.3	Wear	22
3.1.3.1	Adhesive wear	23

3.1.3.2 Abrasive wear	23
3.1.3.3 Corrosive wear	23
3.1.3.4 Fatigue wear	24
3.1.4 Relationship between Friction and Adhesive Wear	25
3.2 Wear Debris Analysis	28
3.2.1 Contamination	29
3.2.1.1 Bathtub curve	30
CHAPTER 4: METHODOLOGY	33
4.1 General	33
4.2 Experimental Design	34
4.2.1 The equipment	36
4.2.2 Procedure	37
4.3 Determine the Value of Spring Stiffness	38
4.4 Friction Measurement	38
4.5 Wear Measurement	39
CHAPTER 5: FINDINGS AND DISCUSSION	40
5.1 General	40
5.2 Stiffness of the Spring	40
5.3 Coefficient of Friction, μ	42
5.4 Amount of Wear	46
5.5 The Amount of Wear and Coefficient of Friction	48

CHAPTER 6: CONCLUSION AND RECOMMENDATION	52
6.1 Conclusion	52
6.2 Recommendation	53
BIBLIOGRAPHY	55
APPENDIXES	
1. WHAT IS THE NORMAL FORCE (F_N)?	57
2. FRICTION	59
3. LUBRICATING OIL CHARACTERISTICS	60
4. PUTTING USED OIL ANALYSIS TO WORK	66

LIST OF TABLES

TABLES	PAGE
2.1 General recommendation for cutting fluids for machining	6
3.1 Wear coefficient for metal	27
5.1 Spring stiffness, k of spring 1	40
5.2 Spring stiffness, k of spring 2	41
5.3 Coefficient of friction by using 550 g weight and spring 1	44
5.4 Coefficient of friction by using 1550 g weight and spring 2	44
5.5 Running time and coefficient of friction	45
5.6 The amount of wear with time	47

LIST OF FIGURES

FIGURE	PAGE
2.1 Schematic illustration of tool-chip interface	12
3.1 Metal surfaces greatly magnified under a microscope with no lubrication	16
3.2 Lubrication separates moving parts	18
3.3 Bearing surface at 2000x magnification	19
3.4 The asperities still collide over each other even though lubricant is exist	22
3.5 Types of wear observed in a single die used for hot forging	24
3.6 A cross-plot between friction and wear for metals	27
3.7 Bathtub curve	32
4.1 Block on ring lubricity test	34
4.2 Experimental design of lubricity ring test	35
4.3 The experiment to determine the spring stiffness	38
5.1 Type of forces and direction	42
5.2 Relation between coefficient of friction and time	49
5.3 Relation between the amount of wear particles and time	50
5.4 Relation between the amount of wear particles and coefficient of friction	51

ABSTARCT

This research describes the monitoring of the deterioration and lubricity of cutting fluid and subsequently derives several relationships in order to determine the objectives of the research.

There were two objectives of this research: to determine the rate of deterioration of the cutting fluid and to determine the relation between the level of contamination and lubrication behavior. To achieve these objectives, lab experiment was carried out. It involved the design ad construction of a simple lubricity test rig. The amounts of the debris in the cutting fluid were determined and result was analyzed. The coefficient of friction was measured every time the sample of cutting fluid was taken. The relationship between coefficient of friction and time and the amount of wear particles and time were determined. From both relationships, we can determine the relationship between the amount of wear debris in the cutting fluid and the coefficient of friction.

ABSTRAK

Kajian ini membicarakan tentang pemerhatian terhadap kehadiran partikel-partikel asing dan kelinciran "cutting fluid" dan seterusnya mentakrifkan beberapa hubungan bertujuan untuk mencapai objektif kajian ini. Kajian ini meliputi dua objektif iaitu untuk mengetahui kadar kehadiran partikel-partikel asing dalam "cutting fluid" dan untuk mengetahui hubungan antara tahap kandungan partikel-partikel tersebut dengan kelinciran "cutting fluid". Untuk mencapai objektif tersebut, satu eksperimen hendaklah dijalankan. Ia melibatkan proses mereka dan mendirikan "simple lubricity test rig". Jumlah partikel di dalam "cutting fluid" diperolehi dan keputusannya dianalisis. Nilai pemalar geseran diambil setiap kali sampel diambil. Hubungan antara pemalar geseran-masa dan kandungan partikel asing di dalam "cutting fluid"-masa diperolehi. Dengan itu, hubungan antara pemalar geseran dan kandungan partikel di dalam "cutting fluid" dapat diketahui.

CHAPTER I

INTRODUCTION

1.1 General

For as long as people have been cutting metal, fluid has been used to aid the process. The first fluid that may have been used is water. After that fluids such as animal fats, vegetable oils, mineral oil, oil-in-water emulsion and other synthetic chemical solutions are used. At present, many kinds of cutting fluids have been used. It has become one of the most important components in manufacturing process.

Ever since water was introduced as an integral component of metal working fluid, microbial growth in these fluids has become a major problem. Beside that, other problems such as corrosion of tool and workpiece, loss of lubricity, rancid odors, slime formation, and the plugging of delivery lines also occurred. These problems did not only effected machine but also the human health especially workers who have work with cutting fluid.

Cutting fluid act as the coolant and lubricant between the cutting tool and workpiece. Generally it acts as a good coolant when the speed of cutting process is increase. But the

increment of speed would result in an increase in temperature. As a result, the lubricity of the cutting fluid is reduced. There are many other factors, which may also contribute to the reduction in lubricity such as temperature, viscosity, sliding speed, time of sliding, etc. Beside these, the amounts of debris content in the lubricant also effects the lubricity to a certain extends.

This could be just a small problem for small and medium companies but for big company it can be a huge problem. In 1979, maintenance cost was estimated to be over 200 billion U.S dollars in North America and that figure was increased to a half-trillion U.S dollars in 1990's (3). Even more astounding is that, approximately one-third of this expenditure was found to be unnecessary. There were many reasons that could contribute to equipment failures such as operator errors, faulty repairs, lack of training, etc. It is generally accepted within the lubrication community that over 60% of all mechanical failures relate directly to poor or improper lubrication practices.

The objectives of this project include:

- i) Determine the rate of deterioration of the cutting fluid.
- ii) Determine the relation between the level of contamination and lubrication behavior.

To obtain these objectives, lab experiment will be carried out properly. It involved the design and construction of a simple lubricity test rig. The amount of debris in the cutting

fluid will be determined and the results analysed. The experiment will be explained in chapter 4.

1.2 Project Objectives

The project objectives were to determine the rate of deterioration of the cutting fluid and the relation between the level of contamination and lubrication behaviors.

1.2.1 Determine the rate of deterioration of the cutting fluid

Normally the contaminants of the cutting fluid or oil are wear particles or debris. Other contaminants are dust from atmosphere and foreign particles that enter the system due to the leakage of the system but the amount of these are small compare to the wear particles. Contaminants that are present in the lubricant can influence the performance of the lubricant. The oil would not perform very well. That is why the rate of deterioration has to be determined. As the wear rate is known, the maintenance personnel can estimate the time they have to change the oil and do some maintenance activity.

1.2.2 Determine the relation between the level of contamination and lubrication behavior

The amount of contaminant would effect the lubrication behavior. In this project the lubricity is referred in term of coefficient of friction. Coefficient of friction is defined as the amount of frictional resistance to motion. The amount of particles will be measured. Hence, the relationship between the lubrication behavior and level of contamination would be achieved.

CHAPTER 2

CUTTING FLUID

2.1 General

Cutting fluids are also called coolants and lubricants. Researchers coined the term coolant soon after F.W. Taylor (8) reported that tool life could be improved by applying water. The term lubricant originated with the introduction using oils. A cutting fluid can interchangeably be a coolant and lubricant. The role of a cutting fluid as a coolant or lubricant is very sensitive to the cutting speed. At high-speed cutting operation, the cooling characteristic of coolant is more important than the role of lubrication. At low-speed cutting operations, however lubricity is more important. In this situation, cutting fluid function is to reduce the formation of Build-up edge (BUE) and improves surface finish. The general recommendations for cutting fluids for machining are stated in the table 2.1.

Material	Type of fluid
Aluminum	D, MO, E, MO + FO, CSN
Beryllium	MO, E, CSN
Copper	D, E, CSN, MO + FO
Magnesium	D, MO, MO + FO
Nickel	MO, E, CSN
Refractory	MO, E, EP
Steels (Carbon and low alloy)	D, MO, E, CSN
Titanium	CSN, EP, MO
Zinc	D, MO, E, CSN
Zirconium	D, E, CSN

Table 2.1: General Recommendations for Cutting Fluids for Machining

CSN, Chemicals and Synthetics

D, Dry

E, Emulsion

EP, Extreme Pressure

FO, fatty Oil

MO, Mineral Oil

2.2 Function of Cutting Fluid

Cutting fluids are used in metal machining for a variety of reasons. Generally the primary functions of cutting fluid in machining are as stated below:

- (i) Lubricating the cutting process primarily at low cutting speeds
- (ii) Cooling the workpiece primarily at high cutting speed
- (iii) Flushing chips away from the cutting zone.

The secondary functions include:

- (i) Corrosion protection of the machined surface.
- (ii) Enabling part handling by cooling the hot surface

2.2.1 Cutting fluid as a coolant

In order to increase metal removal rate, feeds and speeds must be increased. The increasing of feeds and speeds cause the increase of temperature. The temperature has to be reduced because it will increase the life of the cutting tool since the hardness is retained. Beside that it will allows the machining process to be performance at a higher cutting speed. The cutting fluid will carry the heat away and as the result the temperature will be decreased. The reduction of temperature

of the workpiece reduces thermal distortion and provides better dimensional control and surface finish.

Generally about 75% of the total heat generated in machining are due to the heat of deformation and 25% is due to the friction. About 80% of the total heat produced goes into chip, 10% into tool and another 10% into workpiece. What happen here is small chips that are produced will carry the heat away via a coolant. For a typical shear angle between the base of the chip and workpiece approximately 60% of heat is generated in the shear plane. As the shear angle is increased, the heat generated in the shear plane will decrease since the plastic flow of the metal occurs over a shorter distance. The rest of the heat is produced in the friction plane between the chip and the cutting tool, approximately 30% and in the surface plane between the cutting tool and the newly machined surface, approximately 10%. The shear angle can be increased by reducing the friction at the tool-chip interface with a cutting fluid and by selecting the proper tool geometry. (9)

2.2.2 Cutting fluid as a lubricant

Cutting fluid that acts as a lubricant will reduce the coefficient of friction between the cutting tool and the chips, and between the cutting tool and the workpiece. Lubricant is any substance interposed between two surfaces in relative motion for the purpose of reducing the friction and/or the wear between them. The fluid

provides a layer of lubricant to act as a cushion between the workpiece, minimizes adhesion and interactions of one surface with the other. By reducing friction and wear, tool life and surface finish are improved. Improved surface finish is accomplished by retaining the formation of a built-up-edge (BUE) on the cutting tool. A lubricant reduces the BUE by producing a thinner, less deformed, and cooler chip.

2.2.3 Wash the chips away from the cutting region

The fluid will prevent metal pick-up on the both the tool and the workpiece by flushing away the chips as they are produced. If the chips are not removed from the surfaces, the surface finish of the workpiece is not as good as desired.

2.2.4 Provide protection against environmental corrosion

Some coolant has additives that will provide a protective coating. Antioxidants additive prevent oxygen from attacking the cutting fluid. The film will protect the cutting tool from corrosion.